Guide to Software Enhancements in Scoreboard/QuickScore Version 2.15

Overriding Default Thresholds and Equations in Templated Metrics

In the latest version of the software, there is now the ability to edit metrics that are copies of templates.

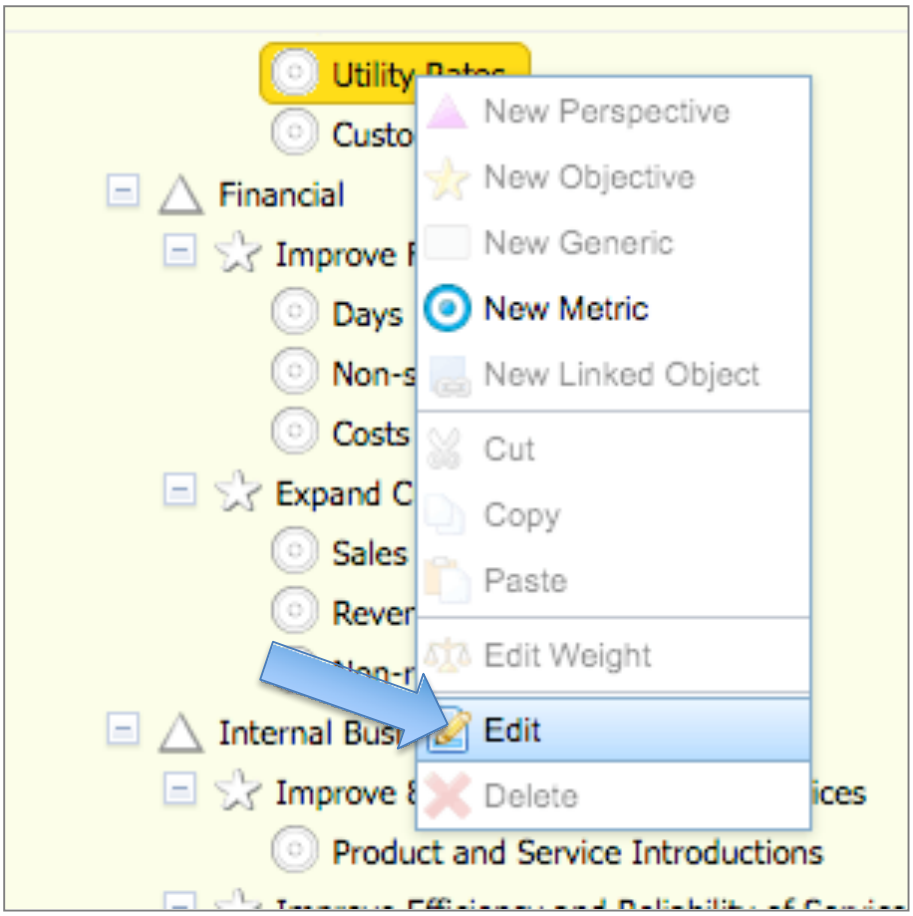

***Figure 1**: The Edit option for a templated metric*

The default setting for templated metrics is "Use Template". It automatically pulls in all metric information from the template.

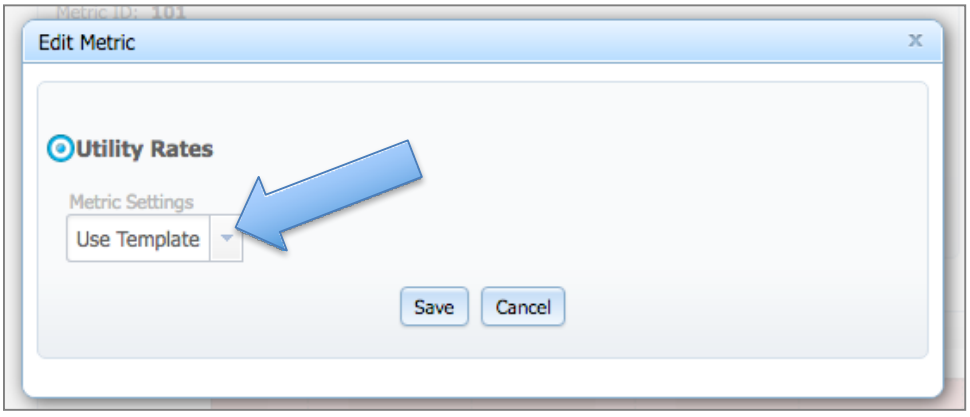

***Figure 2**: The default "Use Template" option*

When the metric settings option is changed to "Override Template", however, many of the metric's settings can be changed. For example, the default goal can be overridden.

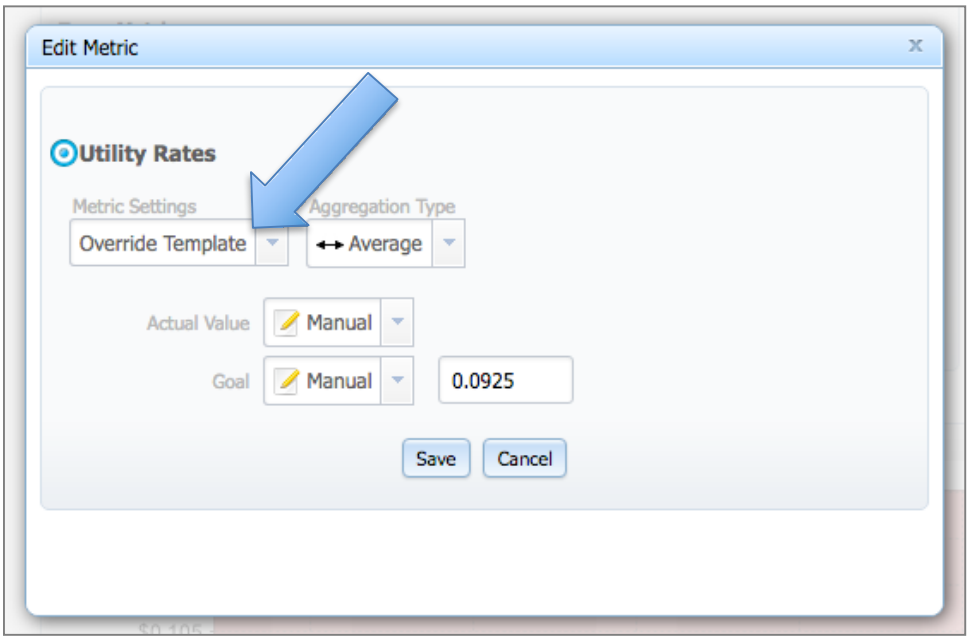

***Figure 3**: The ability to override the default goal*

Users can even change the series from manual to calculated, or change a calculated series' equation.

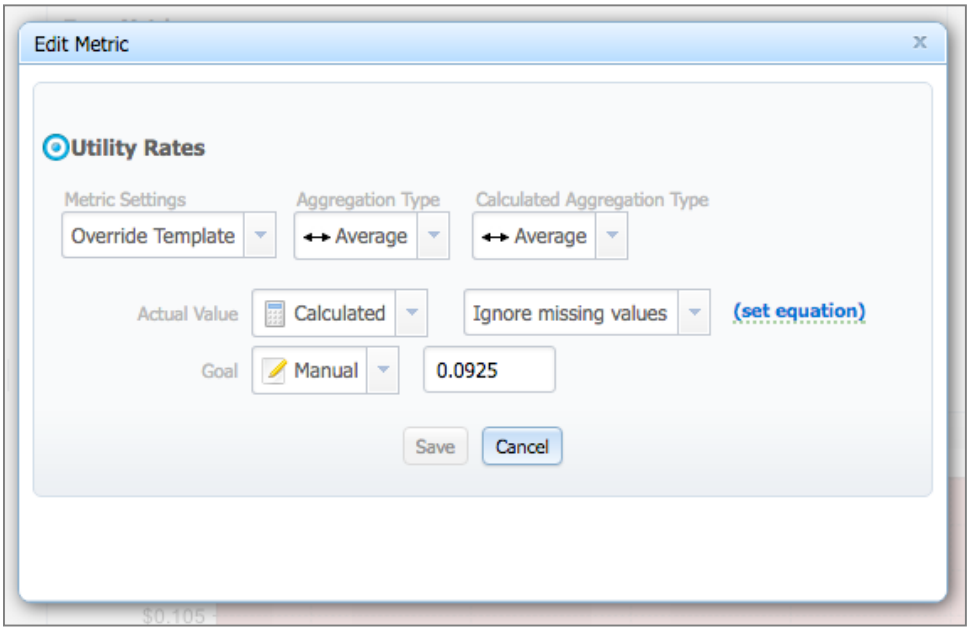

***Figure 4**: The ability to override the equation*

Replaced Date Range Sliders

In previous versions of the software, many calendar period ranges in the software were set via sliders. This worked well at first, but as the number of calendar periods grew, it became increasingly difficult to precisely choose ranges.

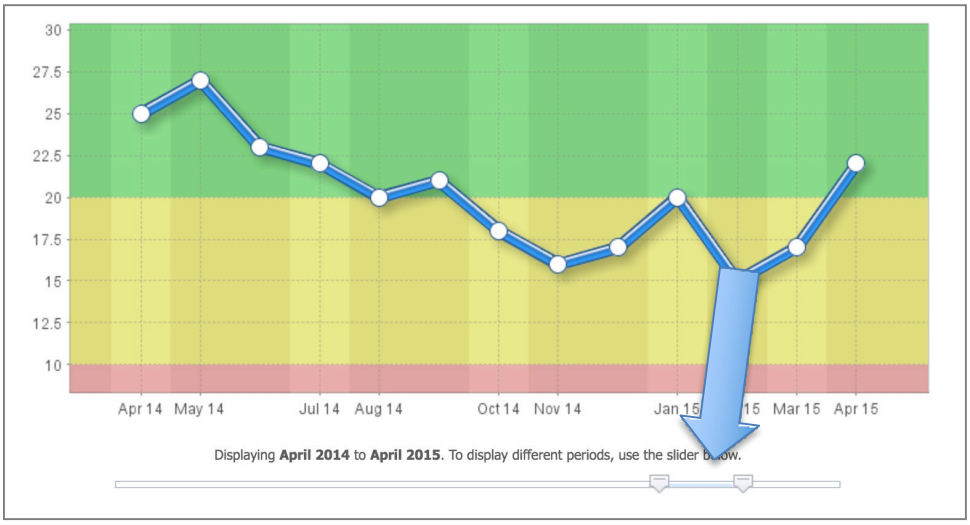

***Figure 5**: The old slider*

All sliders have now been replaced with two dropdowns, one for the beginning and one for the end. This is much more precise, and avoids accidental changes to the range.

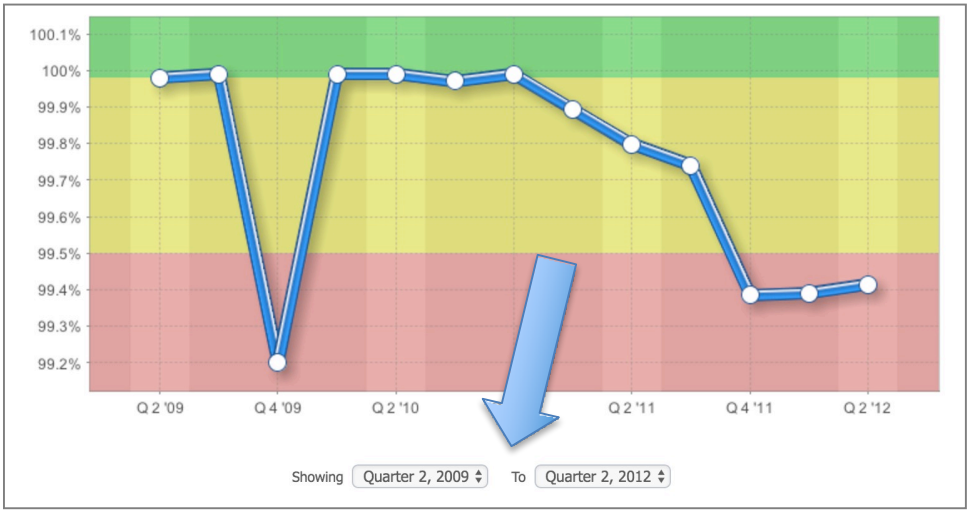

***Figure 6**: The new dropdowns*

Override Historical Thresholds

When a metric is created, every threshold needs a default value. This is used later when the metric is updated with an actual value. The thresholds are stored along with the actual values so that the software can show what the goals were in the past.

One problem with remembering historical thresholds, however, is that if an administrator wants to retroactively change them, she would need to manually change the thresholds for every historical metric value.

There is now the ability to override historical thresholds when changing a metric's default thresholds. This will dramatically reduce administration time.

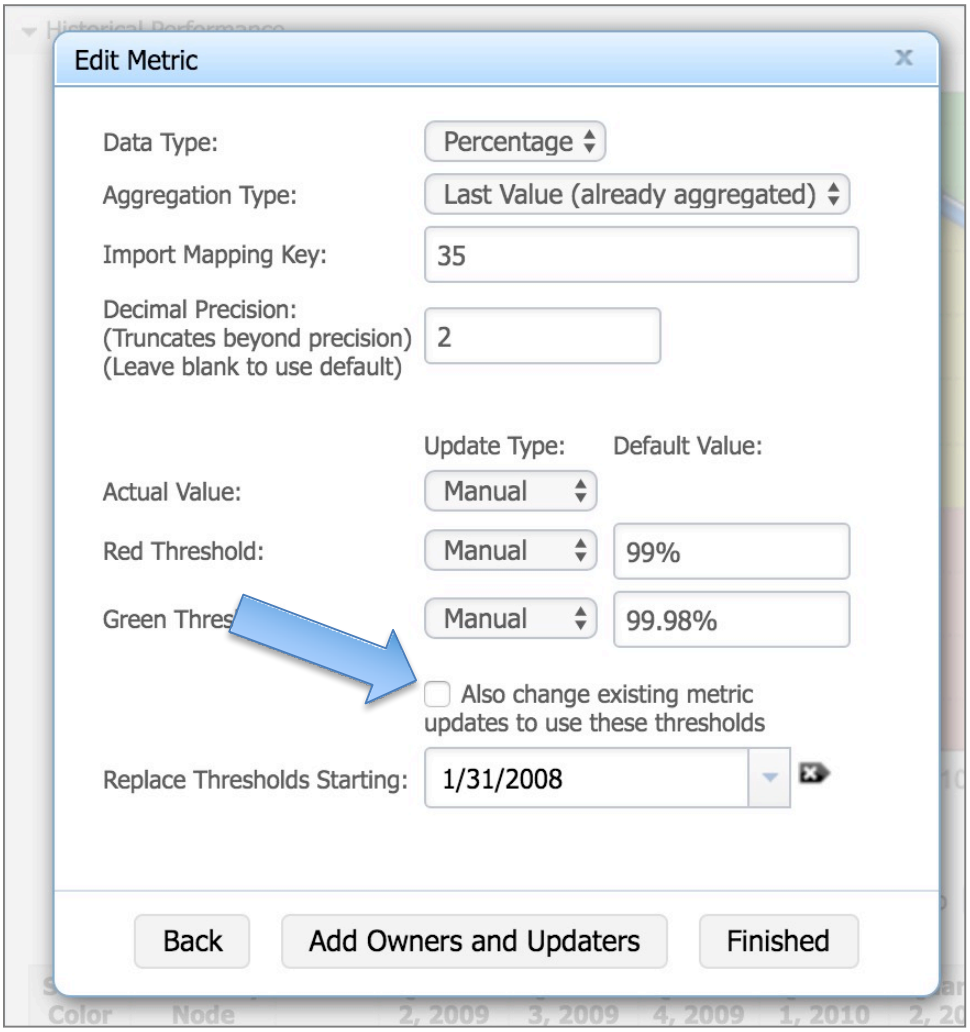

***Figure 7**: The ability to override historical thresholds*

Relative Connect Import Dates

Connect now has the ability to choose a relative period when importing metric values. This can be helpful when importing metric values after a period has ended.

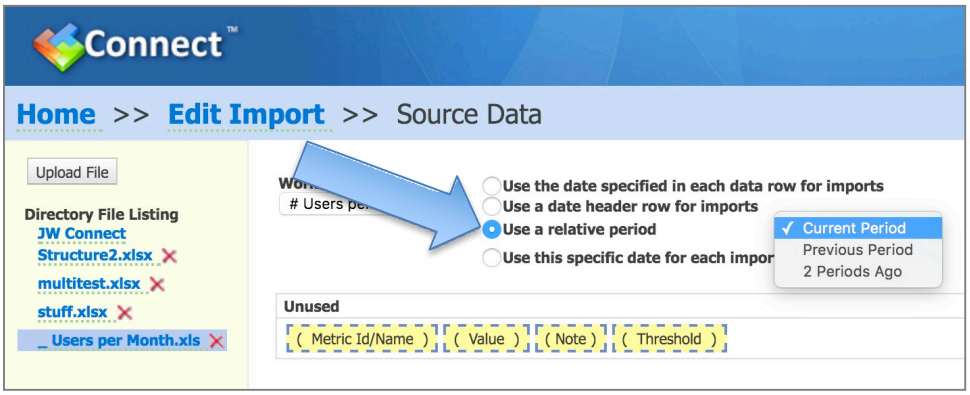

***Figure 8**: Connect's relative date options*

Additional Metric Value Filters in Reports

The following options have been added to the metric value filter in Report Writer:

- Null
- N/A
- Yes
- No

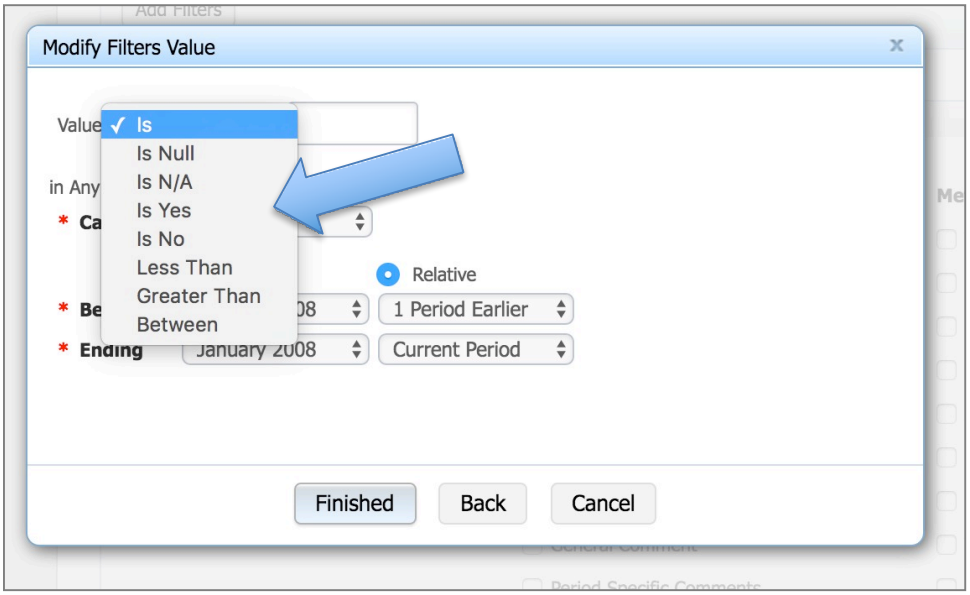

***Figure 9**: The 8 metric value filter options*

Show Metric IDs on Mouseover when Building Metric Equations

It can be helpful to know a metric's ID before adding it to an equation. Because of this, the software now shows the metric ID on mouseover in the equation builder.

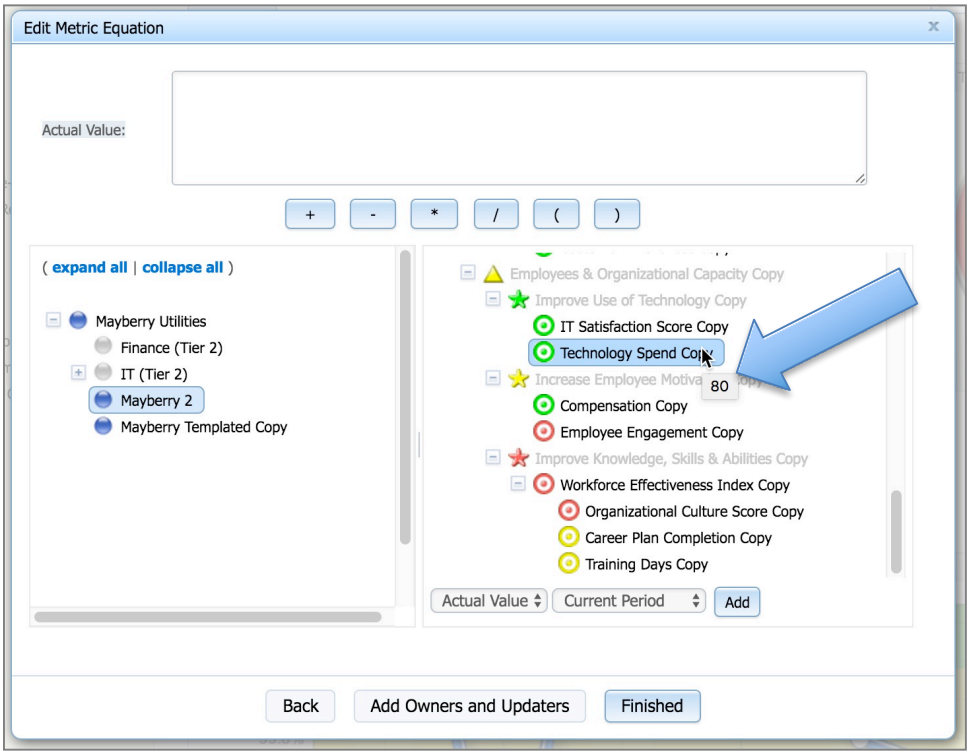

***Figure 10**: Metric ID on mouseover*

Larger Metric Equation Builder

In previous versions of the software, the input box for metric equations was sometimes too small for larger equations.

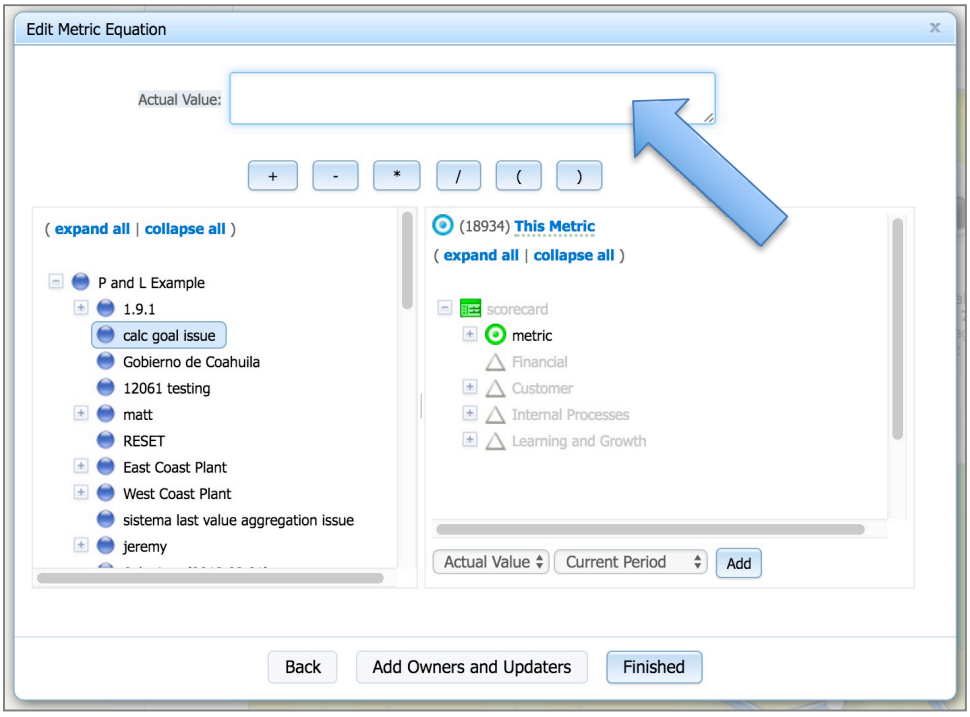

***Figure 11**: The old smaller metric equation box*

The metric equation box is now much larger.

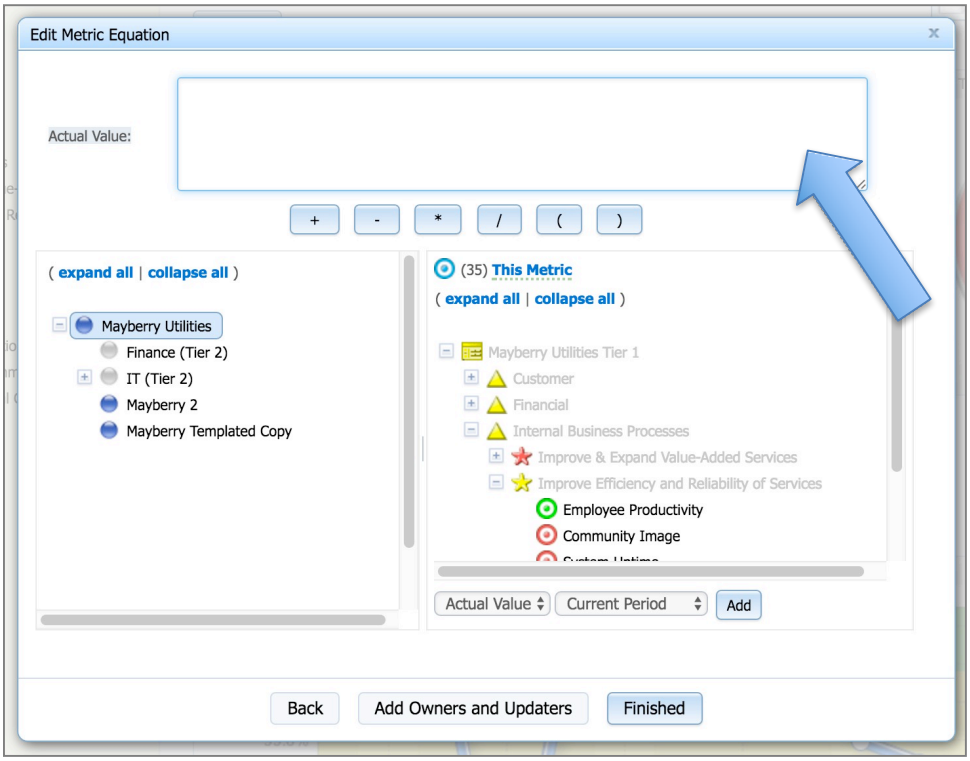

***Figure 12**: The new larger metric equation box*

Dashboard Text Object Alignment

In the past, there was no way to align text boxes on dashboards. Now text boxes can be aligned just like any other dashboard object.

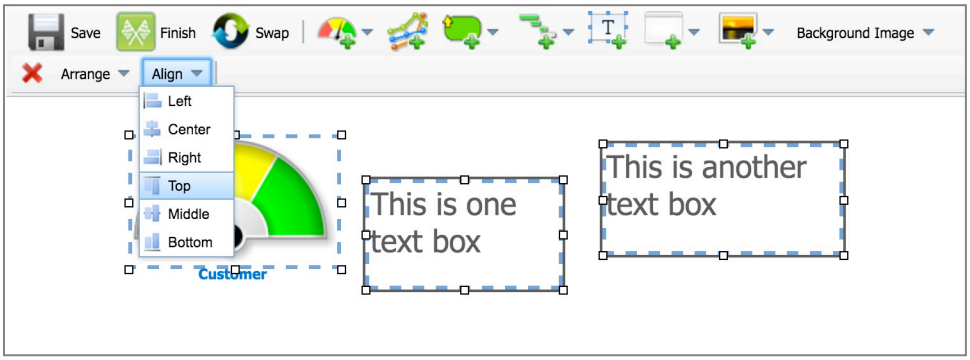

***Figure 13**: Aligning text boxes*

Improved Note Spacing on Dashboards

In previous versions of the software, comments on dashboards had too much extra space when things like titles and controls were turned off.

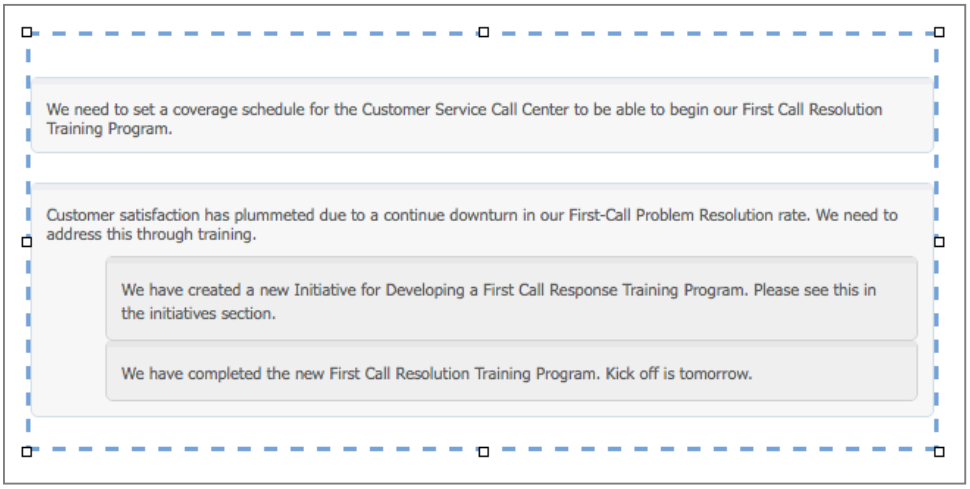

***Figure 14**: The old notes spacing*

In the latest version of the software, the dashboard comment spacing is much better in these situations.

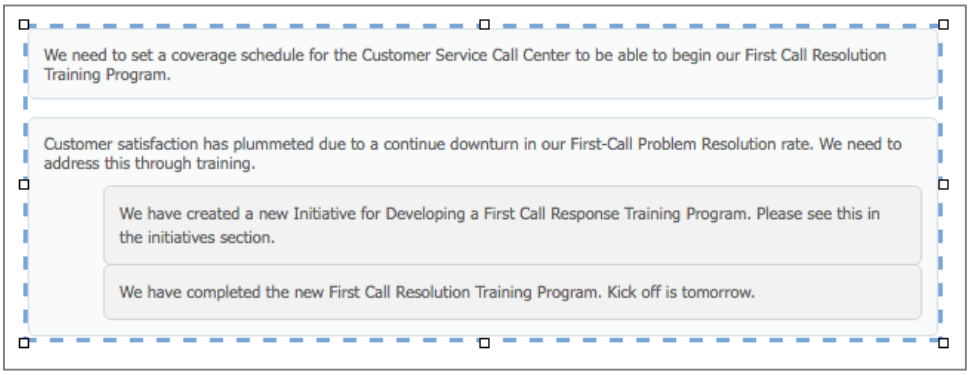

***Figure 15**: The new notes spacing*

Percentage Metrics Default to Average Aggregation

Percentage metrics now default to Average for their aggregation type. Sum doesn't really make sense for a percentage metric, so Average is a better default choice.

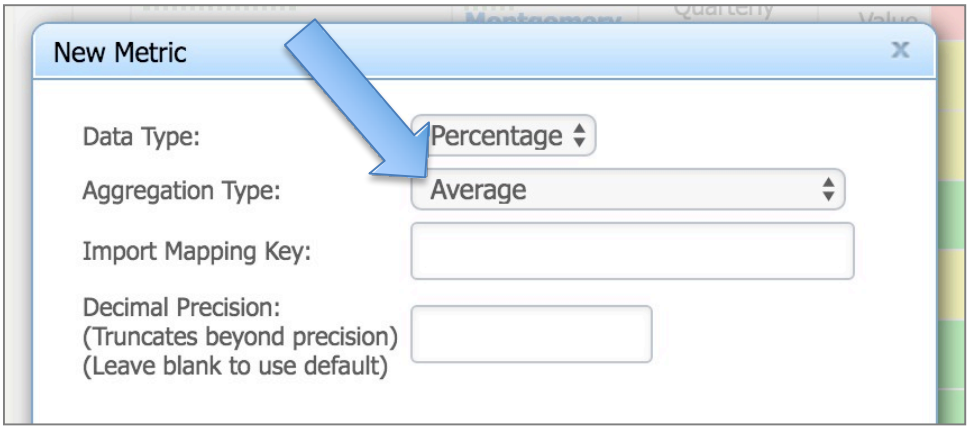

***Figure 16**: Default aggregation type for percentage metrics*

Improved Delete Messages

The delete messages in the software are now much more explicit about objects being permanently deleted.

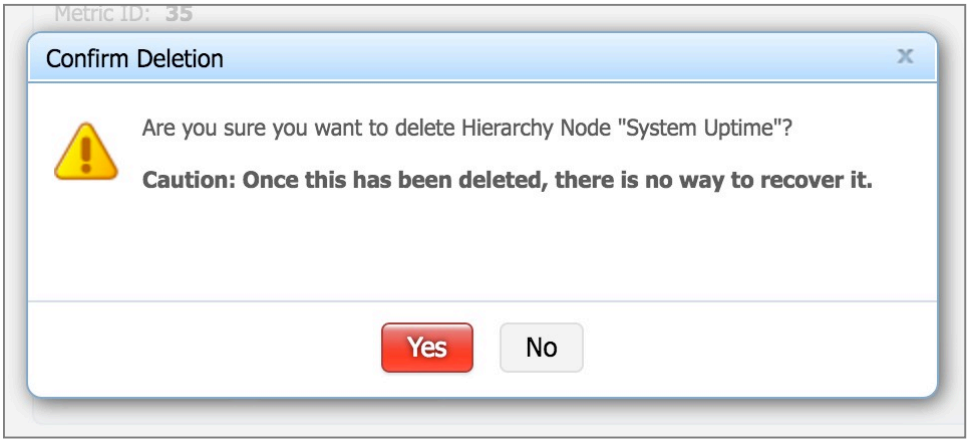

***Figure 17**: The new delete message*

Remember Navigation Pane Size

When a user resizes the navigation pane, the software now remembers and preserves this new size as they navigate through the application.

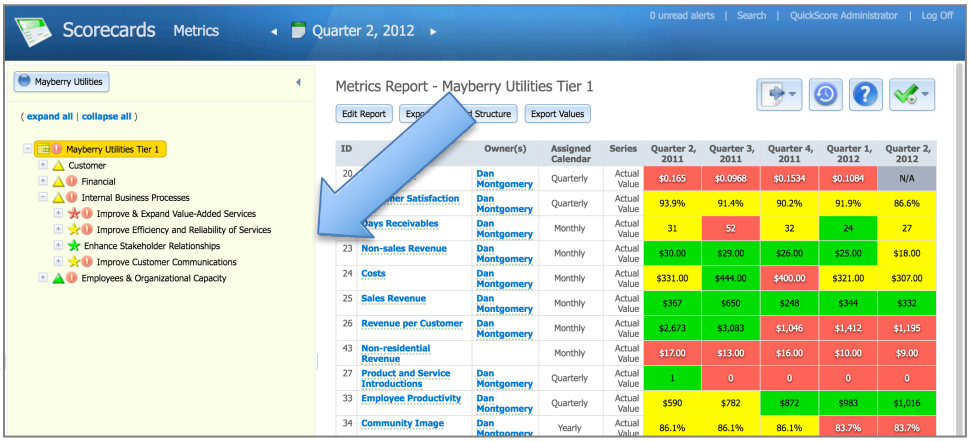

***Figure 18**: The navigation pane resize handle*

Additional Single Sign-on Options

There are now additional single sign-on options for the software, OpenID or Okta.

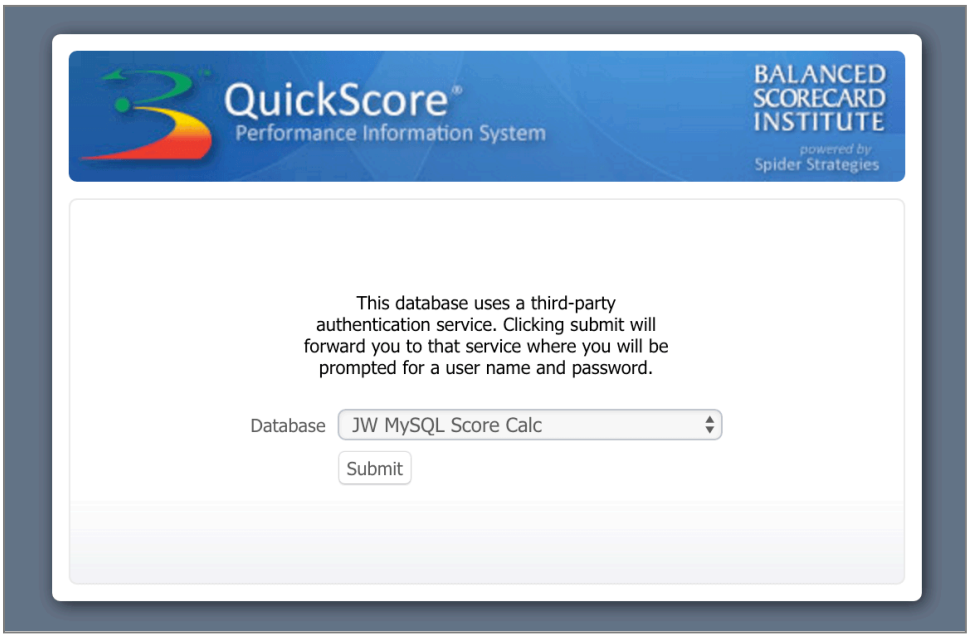

***Figure 19**: Single sign-on login*